KEDIA ADVISORY

10 August 2026

DAILY CURRENCY REPORT

Kedia Stocks and Commodities Research Pvt. Ltd.

SEBI Registration Number: INH000006156

FOLLOW US

Daily Currency Update

KEDIA ADVISORY

10 August 2026

Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	27-Aug-26	95.4500	95.4500	95.2000	95.2475	-0.09
USDINR	28-Sep-26	95.6500	95.6900	95.4500	95.4850	-0.11
EURINR	27-Aug-26	110.2300	110.3950	110.0200	110.0925	-0.13
GBPINR	27-Aug-26	128.7025	128.7800	128.6000	128.7000	-0.07
JPYINR	27-Aug-26	60.4200	60.4200	60.2600	60.2600	-0.48

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	27-Aug-26	-0.09	13.63	Fresh Selling
USDINR	28-Sep-26	-0.11	1.24	Fresh Selling
EURINR	27-Aug-26	-0.13	-7.28	Long Liquidation
GBPINR	27-Aug-26	-0.07	-0.22	Long Liquidation
JPYINR	27-Aug-26	-0.48	-2.05	Long Liquidation

Global Indices

Index	Last	%Chg
Nifty	24570.65	-0.27
Dow Jones	54036.93	0.28
NASDAQ	26690.62	1.30
CAC	8714.93	0.17
FTSE 100	10901.09	0.31
Nikkei	66974.38	2.08

International Currencies

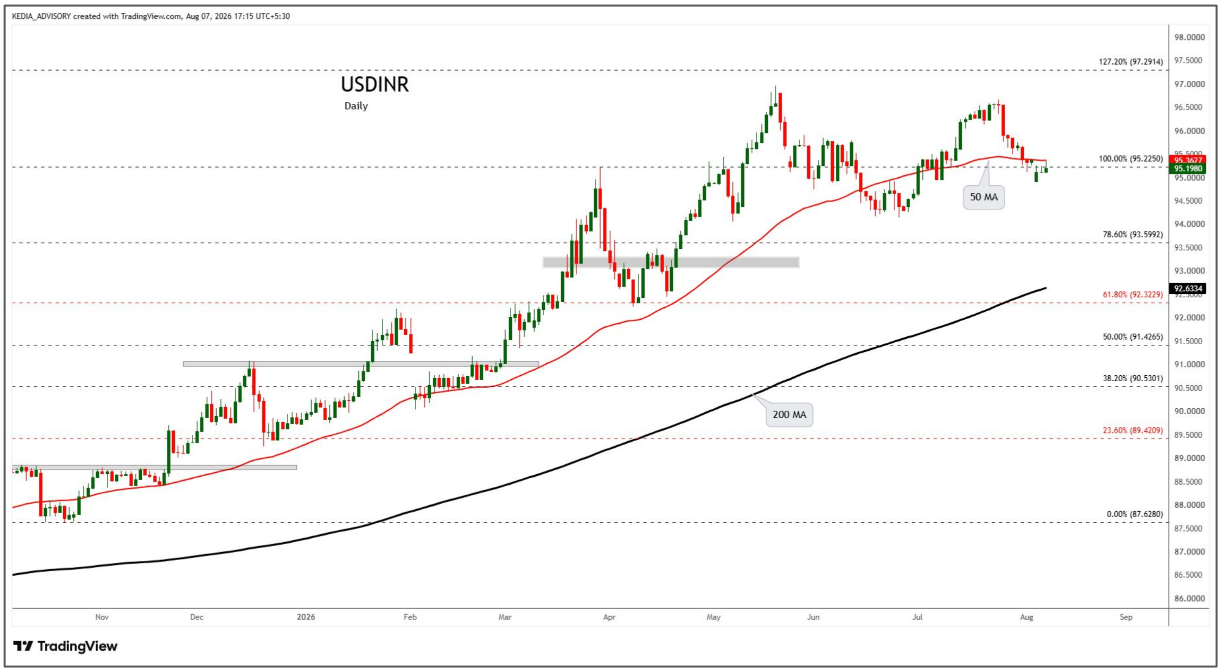
Currency	Last	% Change
EURUSD	1.1554	-0.02
GBPUSD	1.3488	-0.01
USDJPY	158.2905	0.25
USDCAD	1.3953	0.01
USDAUD	1.4156	-0.01
USDCHF	0.8089	0.09

USDINR

KEDIA ADVISORY

10 August 2026

Technical Snapshot



BUY USDINR AUG @ 95.1 SL 94.9 TGT 95.3-95.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	95.2475	95.55	95.40	95.30	95.15	95.05

Observations

USDINR trading range for the day is 95.05-95.55.

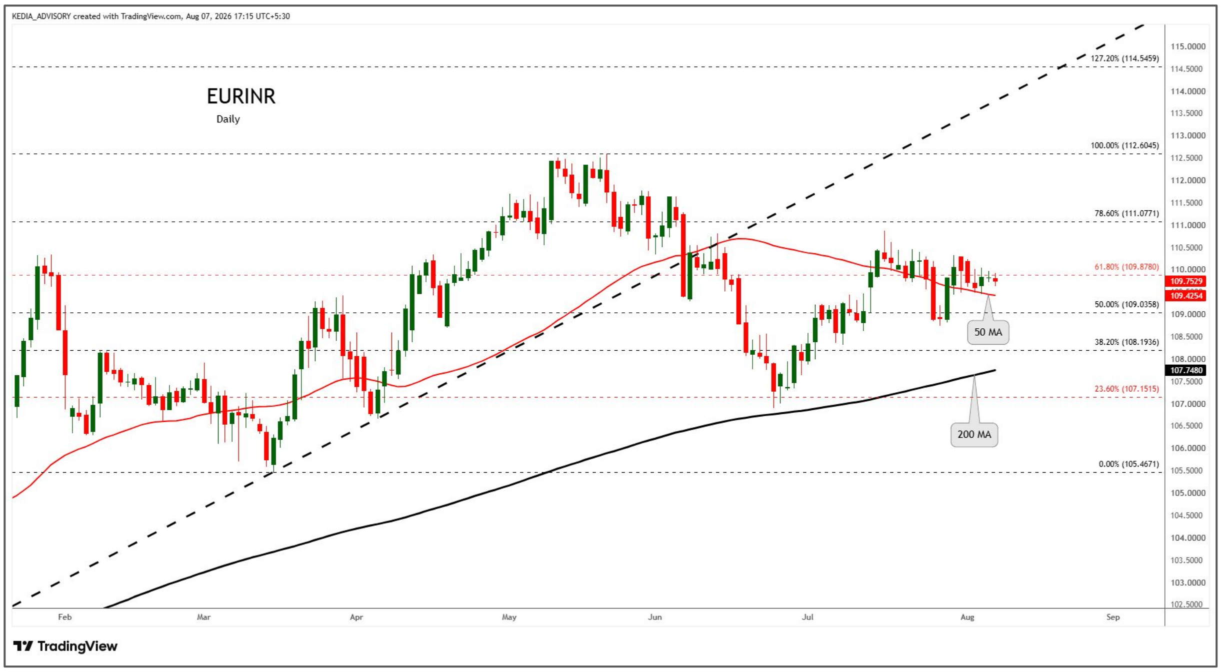
Rupee ended little changed as central bank intervention blunted pressure from higher oil prices.

India's economic growth may moderate in H2FY27, accelerate to 7.2% in FY28

India's services sector growth slowed significantly in July, reaching its weakest pace in over four years.

10 August 2026

Technical Snapshot



SELL EURINR AUG @ 110.2 SL 110.5 TGT 109.9-109.6.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	110.0925	110.54	110.32	110.17	109.95	109.80

Observations

EURINR trading range for the day is 109.8-110.54.

Euro dropped as uncertainty surrounding the reopening of the Strait of Hormuz weighed on global sentiment.

Germany's trade surplus narrowed to €15.4 billion in June 2026 from an upwardly revised €19.3 billion in May, below estimates of €17.4 billion.

Germany's industrial production rose 0.2% month-on-month in June 2026, slowing from a revised 0.7% increase in May.

GBPINR

KEDIA ADVISORY

10 August 2026

Technical Snapshot

SELL GBPINR AUG @ 128.7 SL 129 TGT 128.4-128.1.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	128.7000	128.87	128.78	128.69	128.60	128.51

Observations

GBPINR trading range for the day is 128.51-128.87.

GBP steadied as investors awaited updates on a possible deal between Iran and Oman that could reopen the Strait of Hormuz.

The Lloyds House Price Index showed UK house prices rose 0.1% year-on-year in July 2026, slowing from a revised 0.7% increase in June.

UK Construction Purchasing Managers' Index (PMI) rose to 44.7 last month, from 38.4 in June, although that was still below the 50 threshold.

JPYINR

KEDIA ADVISORY

10 August 2026

Technical Snapshot

SELL JPYINR AUG @ 60.3 SL 60.5 TGT 60.1-59.9.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
27-Aug-26	60.2600	60.47	60.36	60.31	60.20	60.15

Observations

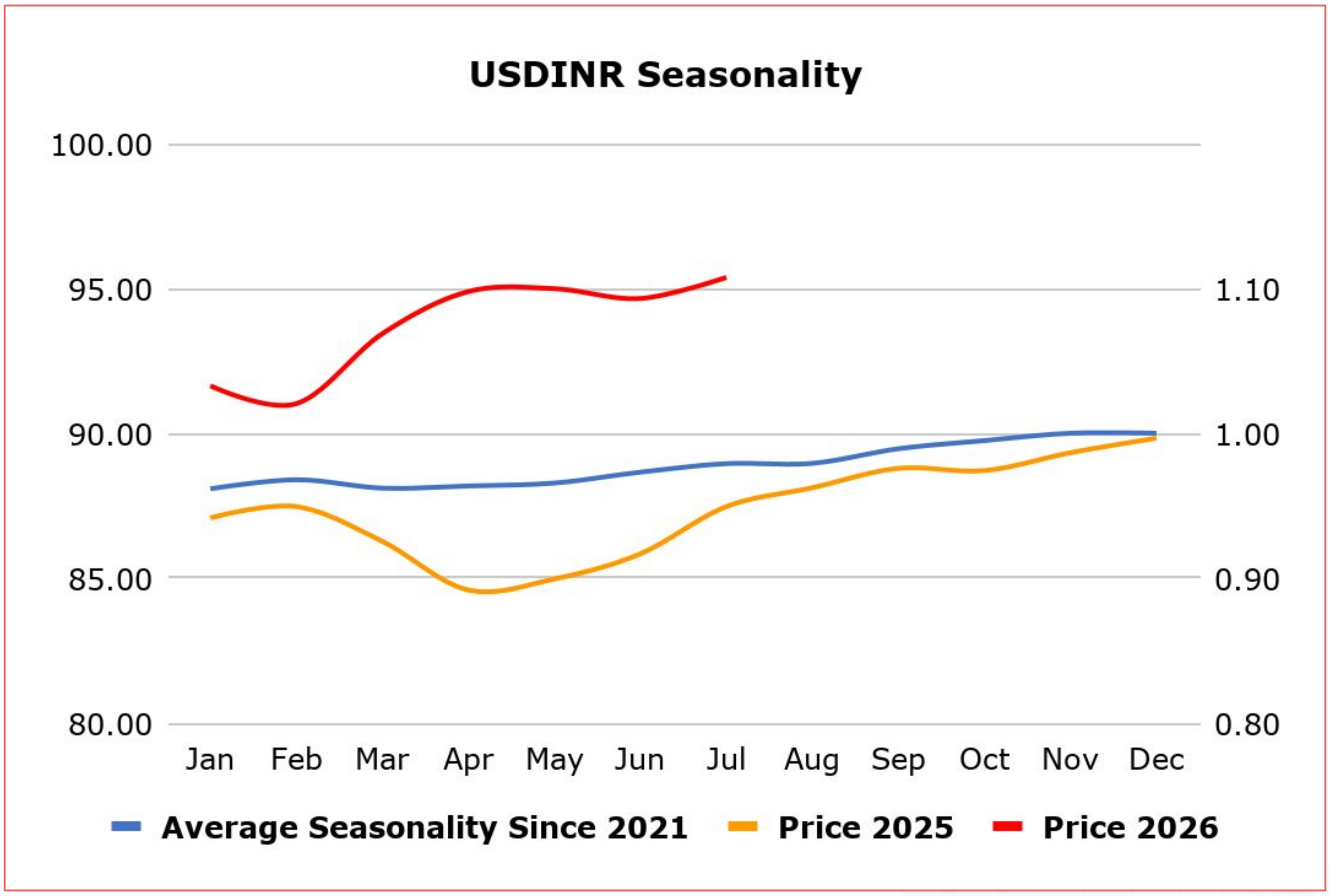
JPYINR trading range for the day is 60.15-60.47.

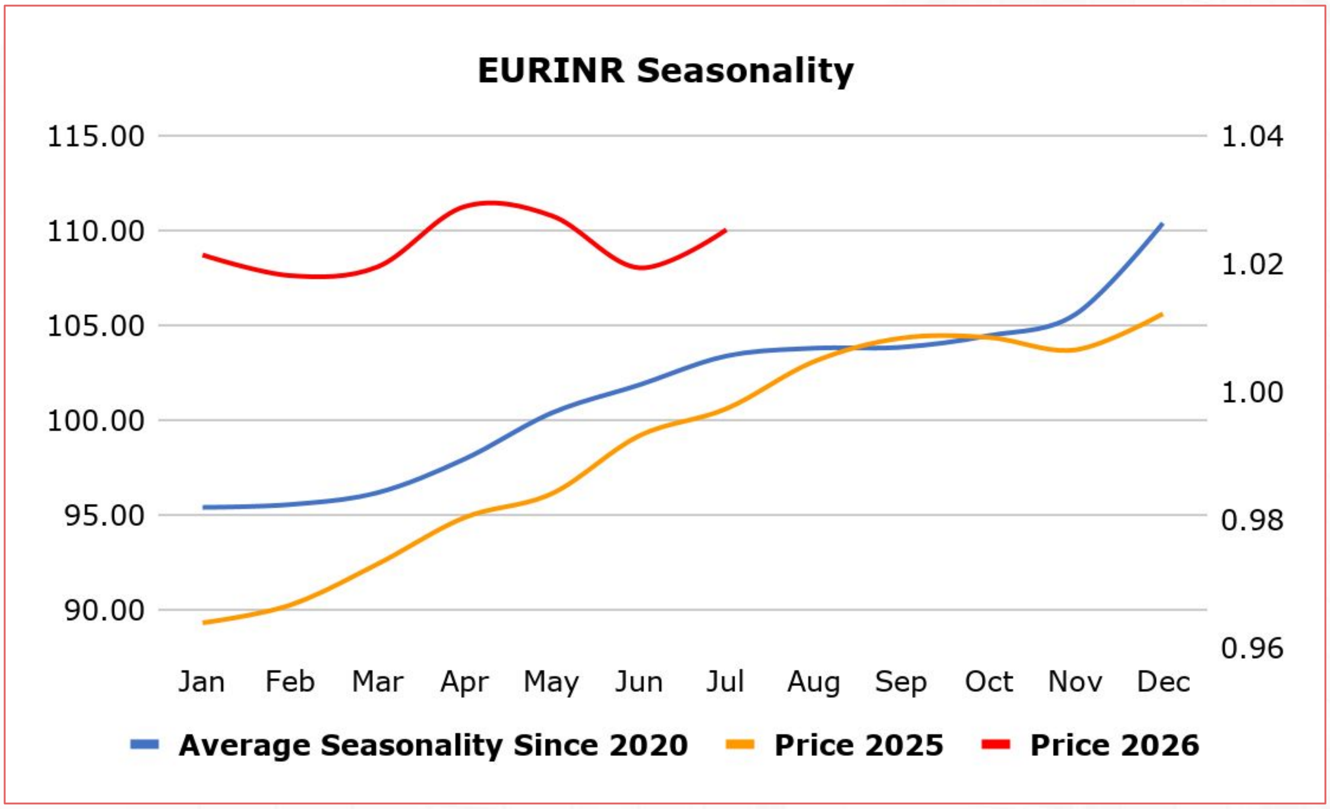
JPY dropped surrendering part of the gains sparked by the joint currency intervention by Tokyo and Washington

Japan’s foreign reserves fell by USD 0.38 billion to a sixteen-month low of USD 1.287 trillion at the end of July 2026 from USD 1.288 trillion in June.

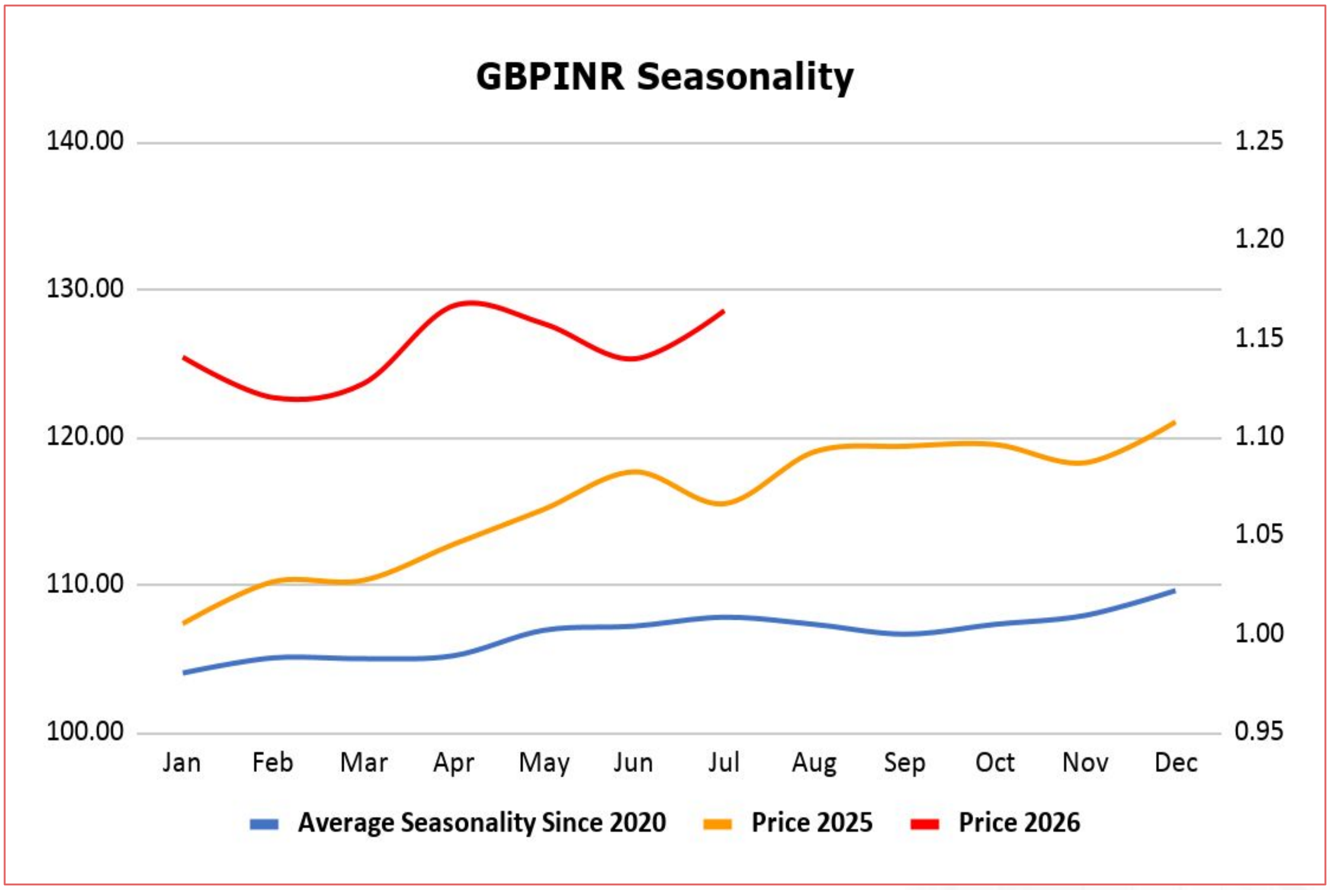
Japan's household spending dropped 3.3% yoy in June 2026, deepening from a 0.4% decline in the prior month and defying market expectations for a 1.0% rise.

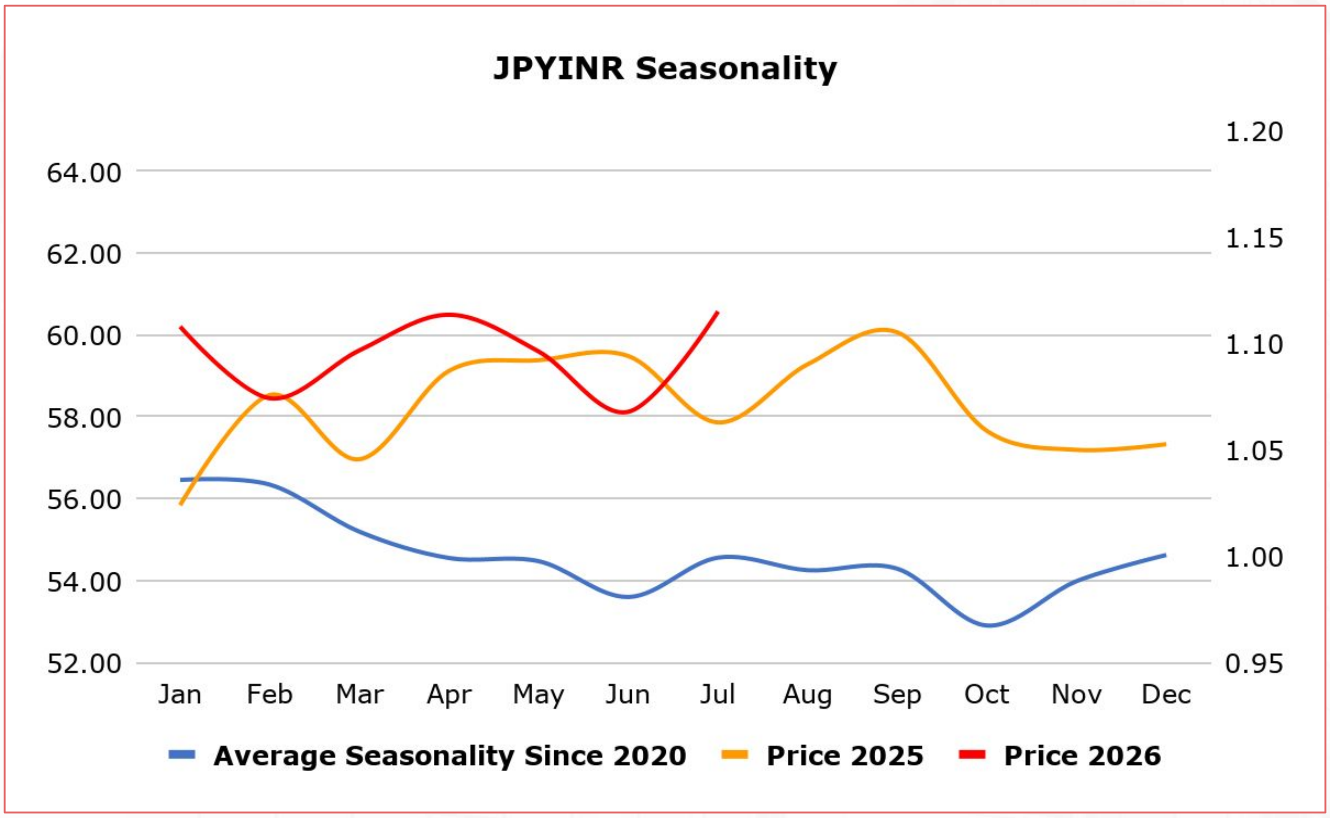
10 August 2026





10 August 2026





Economic Data & News

KEDIA ADVISORY

Economic Data

10 August 2026

Date	Curr.	Data	Date	Curr.	Data
Aug 10	EUR	Sentix Investor Confidence	Aug 13	USD	FOMC Member Hammack Speaks
Aug 11	EUR	Italian Trade Balance	Aug 13	USD	Core PPI m/m
Aug 11	USD	NFIB Small Business Index	Aug 13	USD	PPI m/m
Aug 11	USD	ADP Weekly Employment Change	Aug 13	USD	Unemployment Claims
Aug 11	USD	ADP Weekly Employment Change	Aug 13	USD	FOMC Member Barkin Speaks
Aug 11	USD	Existing Home Sales	Aug 13	USD	Natural Gas Storage
Aug 12	EUR	German Final CPI m/m	Aug 14	EUR	French Final CPI m/m
Aug 12	USD	Core CPI m/m	Aug 14	EUR	Flash Employment Change q/q
Aug 12	USD	Core CPI y/y	Aug 14	EUR	Flash GDP q/q
Aug 12	USD	CPI m/m	Aug 14	EUR	Trade Balance
Aug 12	USD	CPI y/y	Aug 14	USD	Core Retail Sales m/m
Aug 12	USD	Crude Oil Inventories	Aug 14	USD	Retail Sales m/m
Aug 12	USD	10-y Bond Auction	Aug 14	USD	Prelim UoM Consumer Sentiment
Aug 12	USD	Federal Budget Balance	Aug 14	USD	Prelim UoM Inflation Expectations
Aug 13	EUR	Industrial Production m/m	Aug 14	USD	Business Inventories m/m

News

China's trade surplus widened to USD 112.5 billion in July 2026, up from USD 97.70 billion a year earlier and exceeding forecasts of USD 107 billion, as exports grew more than expected, fueled by soaring chip prices and global demand for AI data center hardware. Exports jumped 23.9% from a year earlier to $397.85 billion, while imports surged 27.7% to $285.35 billion. China's exports surged 23.9% year-on-year to USD 397.85 billion in July 2026, surpassing forecasts of a 22.7% rise but easing from June's 27.0% growth. The increase was driven by strong demand for AI-related technology products and a rush by manufacturers to ship goods to the US ahead of potential new tariffs. China's imports increased 27.5% year-on-year to USD 285.35 billion in July 2026, broadly matching market expectations of 27.9%. The latest reading followed a 36.0% jump in June, the fastest annual growth since June 2021.

Japan's foreign reserves fell by USD 0.38 billion to a sixteen-month low of USD 1.287 trillion at the end of July 2026 from USD 1.288 trillion in June, extending the previous month's decline. Foreign currency reserves stood at USD 1.090 trillion, consisting of USD 927.33 billion in securities and USD 162.29 billion in deposits. Japan's IMF reserve position stood at USD 11.38 billion, SDR holdings were valued at USD 60.73 billion, and gold reserves totaled USD 109.52 billion. Japan's household spending dropped 3.3% yoy in June 2026, deepening from a 0.4% decline in the prior month and defying market expectations for a 1.0% rise. It marked the seventh straight month of contraction and the sharpest fall in the current sequence, underscoring persistent weakness in consumer demand. On a seasonally adjusted monthly basis, household expenditure slipped 6.4%, reversing a 3.7% gain in May and far exceeding forecasts for a 3.1% decrease.

Disclaimer & Contacts Us

KEDIA ADVISORY

Scan the QR to connect with us

KEDIA ADVISORY

KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD.

Mumbai. INDIA.
For more details, please contact Mobile: +91 9619551022
Email: info@kediaadvisory.com
SEBI REGISTRATION NUMBER - INH000006156
For more information or to subscribe for monthly updates
Visit www.kediaadvisory.com

This Report is prepared and distributed by Kedia Stocks & Commodities Research Pvt Ltd. for information purposes only. The recommendations, if any, made herein are expressions of views and/or opinions and should not be deemed or construed to be neither advice for the purpose of purchase or sale through KSCRPL nor any solicitation or offering of any investment /trading opportunity. These information/opinions/ views are not meant to serve as a professional investment guide for the readers. No action is solicited based upon the information provided herein. Recipients of this Report should rely on information/data arising out of their own investigations. Readers are advised to seek independent professional advice and arrive at an informed trading/investment decision before executing any trades or making any investments. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by KSCRPL to be reliable. KSCRPL or its directors, employees, affiliates or representatives do not assume any responsibility for or warrant the accuracy, completeness, adequacy and reliability of such information/opinions/ views. While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of KSCRPL shall be liable for any direct, indirect, special, incidental, consequential, punitive or exemplary damages, including lost profits arising in any way whatsoever from the information/opinions/views contained in this Report. The possession, circulation and/or distribution of this Report may be restricted or regulated in certain jurisdictions by appropriate laws. No action has been or will be taken by KSCRPL in any jurisdiction (other than India), where any action for such purpose (s) is required. Accordingly, this Report shall not be possessed, circulated and/or distributed in any such country or jurisdiction unless such action is in compliance with all applicable laws and regulations of such country or jurisdiction. KSCRPL requires such a recipient to inform himself about and to observe any restrictions at his own expense, without any liability to KSCRPL. Any dispute arising out of this Report shall be subject to the exclusive jurisdiction of the Courts in India.